



# BLUEBIRD

FAMILY DENTISTRY  
& ORTHODONTICS

## Patient Information

Name (First and Last) \_\_\_\_\_  M  F DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

SS Number \_\_\_\_\_ Marital Status \_\_\_\_\_ Employer \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_

## Emergency Contact

Name (First and Last) \_\_\_\_\_ Relationship \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Address \_\_\_\_\_

## Primary Dental Insurance

Insurance Co. Name and Address \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_\_ Subscriber ID \_\_\_\_\_

Employer/Group Number \_\_\_\_\_

## Secondary Insurance

Insurance Co. Name and Address \_\_\_\_\_

Subscriber's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

DOB \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_\_ Subscriber ID \_\_\_\_\_

Employer/Group Number \_\_\_\_\_

## Dental History

Reason for your visit today \_\_\_\_\_ How would you describe your current dental problem (if any)? \_\_\_\_\_

Date of last dental exam \_\_\_\_\_ Date of last dental x-rays \_\_\_\_\_

How do you feel about the overall appearance of your teeth? \_\_\_\_\_



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## Health History

(Circle yes or no)

- |   |  |                                     |
|---|--|-------------------------------------|
| Yes No Abnormal/Excessive Bleeding            | Yes No Disease/Drug/Radiation<br>Immunosuppression | Yes No Lung Disease                 |
| Yes No Alzheimer's Disease                    | Yes No Drug Addiction                              | Yes No Mental health Disorder(s)    |
| Yes No Anemia                                 | Yes No Emphysema                                   | Yes No Mitral Valve Prolapse        |
| Yes No Arthritis/Rheumatoid<br>Arthritis/Gout | Yes No Fainting Spells/Dizziness                   | Yes No Osteoporosis                 |
| Yes No Artificial Heart Valve                 | Yes No Heart Attack/Failure                        | Yes No Respiratory Problems         |
| Yes No Artificial Joint                       | Yes No Heart Disease/Murmur                        | Yes No Rheumatic/Scarlet Fever      |
| Yes No Asthma                                 | Yes No Heart Pacemaker                             | Yes No Sexually Transmitted Disease |
| Yes No Blood Transfusion                      | Yes No Hemophilia/Blood Disorders                  | Yes No Shingles                     |
| Yes No Cancer                                 | Yes No Hepatitis: A, B or C                        | Yes No Sinus Problems               |
| Yes No Congenital Birth Defects               | Yes No HIV+/AIDS                                   | Yes No Sores or Ulcer in Mouth      |
| Yes No Convulsions/Epilepsy/Seizures          | Yes No Hypertension/High Blood<br>Pressure         | Yes No Stroke                       |
| Yes No Cortisone Medicine                     | Yes No Hypoglycemia                                | Yes No Systemic Lupus Erythematosus |
| Yes No Diabetes                               | Yes No Kidney/Liver Conditions                     | Yes No Thyroid Problems             |
| Yes No Dry Mouth                              | Yes No Low Blood Pressure                          | Yes No Tuberculosis                 |
|   |  | Yes No Ulcers                       |

Are you currently taking blood thinners?  
Yes No

If yes, what antibiotic and dose?  
\_\_\_\_\_

Do you use tobacco? Yes No

Are you allergic to any of the following  
(circle): Aspirin Penicillin Codeine  
Acrylic Metal Latex Local Anesthetics  
Lodine Barbiturates Adhesive Tape  
Antibiotics Sulfa Drugs

Do you wear contact lenses? Yes No

Are you, or think you may be, pregnant?  
Yes No

Please list any additional allergies  
\_\_\_\_\_

Are you currently nursing? Yes No

Please list all prescription and over-the-  
counter drugs you are currently  
taking \_\_\_\_\_

Please discuss any serious medical  
conditions, diseases, disorders or  
problems you currently have or have  
had, including any major hospital stays  
and surgeries, that is not listed on this  
form \_\_\_\_\_

Have you had an orthopedic total joint  
replacement? Yes No If yes, when?  
\_\_\_\_\_

Has a physician or previous dentist  
recommended that you take antibiotics  
prior to your dental treatment? Yes No

Primary Care Physician  
\_\_\_\_\_

*I certify that I have read and understand the above. I understand that the information I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my medical/dental status. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I authorize the dental staff to perform the necessary dental services and to not hold them responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.*

Patient/Parent Guardian Signature  
\_\_\_\_\_

Date  
\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_



## Office Policy and Consent

### Insurance and Payment Policies

- Fee for service is required at time of service.
- Treatment appointments made that exceed \$1000.00 will require half down to hold appointment time.
- For patients with Dental insurance:  
Your insurance is a contract between you, your employer, and the insurance company. We are not a party to that contract. We will gladly submit dental claims for you, however any and all account balances are ultimately your responsibility. All treatment plans shown to you are estimates of what insurance may cover, we do our best to be accurate with the information your insurance provides us with.
- We accept VISA, MasterCard, Discover, American Express and Care Credit as well as personal checks and cash.

### Office Policies

- Your appointment time is specifically set for you. For the courtesy of the Doctor and other scheduled patients, we ask that you keep your scheduled appointments. If you must change or miss an appointment we require a 24-hour notice. Cancellations, last minute rescheduling or failure to show will result in a broken appointment charge of \$50.00, or no reappointment. This policy is strictly enforced due to our high volume of patients.
- Our office will provide confirmation calls and/or email and/or text messages to you. We ask that if we are unable to reach you, that you please contact us as soon as possible to confirm your appointment. Failure to do so may result in the necessity to reschedule your appointment.

### Consent

*I have read and understand the above information. By signing I hereby authorize the Doctor to perform any and all diagnostic and treatment procedures, including local anesthesia and sedation, deemed necessary. If I ever have any change in my health or change in my medication, I will inform the Doctor at my next appointment. For insured patients, my signature below authorizes assignment of insurance benefits to the Doctor and authorizes the release of dental records.*

Patient/Parent Guardian Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



## Health Information and Privacy Policy

### Information we collect about you

We collect personal information about you and your family as part of our new patient process, during the course of your care, and from other health care entities you utilize such as other dentists and specialist, imaging facilities, laboratories and your insurance company. The personal information includes items such as your name, address, phone number, birth date, social security number, employer, health history, insurance policy and coverage information and any information you provide. During the course of your treatment we will collect dental information regarding diagnosis, treatment plans, progress and any test results or films.

### How your information is used

The personal and health information gathered may be used and disclosed with your general consent for purposes of treatment, payment, or routine healthcare operations. This means we may send your information to other dentists or facilities involved in your treatment as well as to your insurance company or a collection agency to obtain payment. Any other uses of your information require a signed authorization by you, the parent or guardian and can be revoked in at any time with written request. The office does not sell patient information to marketing or pharmaceutical companies. In certain cases of public health interest we may be required to disclose certain information to local, state, or national health organizations or government agencies. We may contact you to provide appointment reminders or information about treatment.

### Safeguarding your personal and health information

We are required by law to (1) make sure that medical information that identifies you is kept private (2) provide you with our privacy policy (3) follow the terms laid out in privacy policy. As a means of protecting your privacy policy, we restrict access to your personal and health information to only those employees who require the information to complete their jobs and provides quality service to you. This office maintains physical, electronic and procedural safeguards to comply with state and federal regulations that guard your personal and health information. If you feel your privacy has been violated you have you have the right to file a complaint with the Department of Health and Human Services. The complaint in no way influences your course of treatment with this office.

### Changes to our privacy policy

All new patients will review a copy of our privacy policy. The office occasionally reviews its privacy policy and reserves the right to amend it. Notification of changes will be available at the front desk prior to the effective date of any changes.

### Your right to restrict use of information

You have the right to request restrictions to our uses or disclosures of your personal or health information, although we are not required to agree to those restrictions. Once your request has been processed it will remain in effect until you request a change.

*I, the undersigned have reviewed and understand the above Health Information Privacy Policy for Bluebird Family Dentistry and Orthodontics and agree to its terms.*

Patient/Parent Guardian Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_\_